## HB1489 POLPCS1 Ronny Johns-AQH 2/5/2025 1:52:17 pm

## COMMITTEE AMENDMENT

HOUSE OF REPRESENTATIVES
State of Oklahoma

AMEND TITLE TO CONFORM TO AMENDMENTS  Amendment submitted by: Ronny Johns	SPEAKER	<b>:</b>					
Page Section Lines Of the printed Bill  By deleting the content of the entire measure, and by inserting in lieu thereof the following language:  Amend TITLE TO CONFORM TO AMENDMENTS  Amendment submitted by: Ronny Johns	CHAIR:						
Page Section Dines Of the Engrossed Bill By deleting the content of the entire measure, and by inserting in lieu thereof the following language:	I move to am	nend <u>HB1489</u>					
Of the Engrossed Bill  By deleting the content of the entire measure, and by inserting in lieu thereof the following language:  AMEND TITLE TO CONFORM TO AMENDMENTS  Amendment submitted by: Ronny Johns	Page	Section	T. i	nes	Of th	ne print	ed Bill
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	AMEND TITLE TO	CONFORM TO AMENDMENTS					
	Adopted:		Amendmen	t submit	ted by:	Ronny Jo	hns

Reading Clerk

## 1 STATE OF OKLAHOMA 2 1st Session of the 60th Legislature (2025) 3 PROPOSED POLICY COMMITTEE SUBSTITUTE 4 FOR HOUSE BILL 1489 By: Johns 5 6 7 PROPOSED POLICY COMMITTEE SUBSTITUTE 8 9 An Act relating to education; amending 70 O.S. 2021, Section 3-132, as last amended by Section 5, Chapter 323, O.S.L. 2023 (70 O.S. Supp. 2024, Section 3-132), 10 which relates to establishment of charter schools; requiring consideration of community support for a 11 proposed charter school; amending 70 O.S. 2021, Section 3-134, as last amended by Section 6, Chapter 12 323, O.S.L. 2023 (70 O.S. Supp. 2024, Section 3-134), 1.3 which relates to charter school applications; requiring demonstration of school district support 14 for the charter school; providing an effective date; and declaring an emergency. 15 16 17 18 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA: 19 SECTION 1. AMENDATORY 70 O.S. 2021, Section 3-132, as 20 last amended by Section 5, Chapter 323, O.S.L. 2023 (70 O.S. Supp. 21 2024, Section 3-132), is amended to read as follows: 22 Section 3-132. A. The Oklahoma Charter Schools Act shall apply 23 only to charter schools formed and operated under the provisions of 24 the act. Charter schools shall be sponsored only as follows:

1. By any school district located in this state, provided such charter school shall only be located within the geographical boundaries of the sponsoring district and subject to the restrictions of Section 3-145.6 of this title;

- 2. By an accredited comprehensive, regional, or two-year institution that is a member of The Oklahoma State System of Higher Education or by a private institution of higher learning located within this state that is accredited pursuant to Section 4103 of this title;
- 3. By a federally recognized Indian tribe, operating a high school under the authority of the Bureau of Indian Affairs as of November 1, 2010, if the charter school is for the purpose of demonstrating native language immersion instruction, and is located within its former reservation or treaty area boundaries. For purposes of this paragraph, native language immersion instruction shall require that educational instruction and other activities conducted at the school site are primarily conducted in the native language;
- 4. Until June 30, 2023, by the State Board of Education and beginning July 1, 2024, by the Statewide Charter School Board when the applicant of the charter school is the Office of Juvenile Affairs or the applicant has a contract with the Office of Juvenile Affairs and the charter school is for the purpose of providing

education services to youth in the custody or supervision of the state;

- 5. By a federally recognized Indian tribe only when the charter school is located within the former reservation or treaty area boundaries of the tribe on property held in trust by the Bureau of Indian Affairs of the United States Department of the Interior for the benefit of the tribe; or
- 6. By the Statewide Charter School Board. In counties with a population of fewer than five hundred thousand (500,000), according to the latest Federal Decennial Census, the Statewide Charter School Board shall not sponsor more than five new charter schools each year. Existing charter schools sponsored by the Statewide Charter School Board shall not apply to the limits prescribed by this paragraph.
- B. An eligible non-school-district sponsor shall give priority to opening charter schools that serve at-risk student populations or students from low-performing traditional public schools.
- C. An eligible non-school-district sponsor shall give priority to applicants that have demonstrated a record of operating at least one school or similar program that demonstrates academic success and organizational viability and serves student populations similar to those the proposed charter school seeks to serve. In assessing the potential for quality replication of a charter school, a sponsor

1 | shall consider the following factors before approving a new site or 2 | school:

- 1. Evidence of a strong and reliable record of academic success based primarily on student performance data, as well as other viable indicators including financial and operational success;
  - 2. A sound, detailed, and well-supported growth plan;

- 3. Evidence of the ability to transfer successful practices to a potentially different context that includes reproducing critical cultural, organizational, and instructional characteristics;
- 4. Any management organization involved in a potential replication is fully vetted, and the academic, financial, and operational records of the schools it operates are found to be satisfactory;
- 5. Evidence the program seeking to be replicated has the capacity to do so successfully without diminishing or putting at risk its current operations; and
- 6. A financial structure that ensures that funds attributable to each charter school within a network and required by law to be utilized by a school remain with and are used to benefit that school; and
- 7. A clear demonstration of community support by members of the community within the geographical boundaries of the proposed charter school for the charter school.

SECTION 2. AMENDATORY 70 O.S. 2021, Section 3-134, as last amended by Section 6, Chapter 323, O.S.L. 2023 (70 O.S. Supp. 2024, Section 3-134), is amended to read as follows:

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Section 3-134. A. For written applications filed after July 1, 2024, prior to submission of the application to a proposed sponsor seeking to establish a charter school or to the Statewide Charter School Board to establish a virtual charter school, the applicant shall be required to complete training which shall not exceed ten (10) hours provided by the Statewide Charter School Board on the process and requirements for establishing a charter school or virtual charter school. The sponsor of a charter school that enters into a new or renewed sponsorship contract on or after July 1, 2024, shall be required to complete training provided by the Statewide Charter School Board or an organization approved by the Statewide Charter School Board on the oversight duties of the sponsor. Board shall develop and implement the training and publish a list of organizations approved to provide training by July 1, 2024. Board and organizations approved by the Board may provide the training in any format and manner determined to be efficient and effective including, but not limited to, web-based training.

B. Except as otherwise provided for in Section 3-137 of this title, an applicant seeking to establish a virtual charter school shall submit a written application to the Statewide Charter School Board, and an applicant seeking to establish a charter school shall

submit a written application to the proposed sponsor as provided for in subsection E of this section. The application shall include:

1. A mission statement for the charter school or virtual charter school;

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- 2. A description including, but not limited to, background information of the organizational structure and the governing board of the charter school or virtual charter school;
- 3. A financial plan for the first five (5) years of operation of the charter school or virtual charter school and a description of the treasurer or other officers or persons who shall have primary responsibility for the finances of the charter school or virtual charter school. Such person shall have demonstrated experience in school finance or the equivalent thereof;
- 4. A description of the hiring policy of the charter school or virtual charter school;
  - 5. The name of the applicant or applicants and requested sponsor;
- 6. A description of the facility and location of the charter school;
  - 7. A description of the grades being served;
- 8. An outline of criteria designed to measure the effectiveness of the charter school or virtual charter school;
- 9. Documentation that the applicants completed training as set forth in subsection A of this section;

- 10. A description of the minimum and maximum enrollment planned per year for each term of the charter contract;
- 11. The proposed calendar for the charter school or virtual charter school and sample daily schedule;

- 12. Unless otherwise authorized by law or regulation, a description of the academic program aligned with state standards;
- 13. A description of the instructional design of the charter school or virtual charter school including the type of learning environment, class size and structure, curriculum overview, and teaching methods;
- 14. The plan for using internal and external assessments to measure and report student progress on the performance framework developed by the applicant in accordance with Section 3-136 of this title;
- 15. The plans for identifying and successfully serving students with disabilities, students who are English language learners, and students who are academically behind;
- 16. A description of cocurricular or extracurricular programs and how they will be funded and delivered;
- 17. Plans and time lines for student recruitment and enrollment including lottery procedures;
- 18. The student discipline policies for the charter school or virtual charter school including those for special education students;

- 19. An organizational chart that clearly presents the organizational structure of the charter school or virtual charter school, including lines of authority and reporting between the governing board, staff, any related bodies such as advisory bodies or parent and teacher councils, and any external organizations that will play a role in managing the school;
- 20. A clear description of the roles and responsibilities for the governing board, the leadership and management team for the charter school or virtual charter school, and any other entities shown in the organizational chart;
- 21. The leadership and teacher employment policies for the charter school or virtual charter school;
  - 22. Proposed governing bylaws;

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- 23. Explanations of any partnerships or contractual partnerships central to the operations or mission of the charter school or virtual charter school;
- 24. The plans for providing transportation, food service, and all other significant operational or ancillary services;
  - 25. Opportunities and expectations for parental involvement;
- 26. A detailed school start-up plan that identifies tasks, time 21 lines, and responsible individuals;
- 27. A description of the financial plan and policies for the charter school or virtual charter school including financial controls and audit requirements;

- 28. A description of the insurance coverage the charter school or virtual charter school will obtain;
  - 29. Start-up and five-year budgets with clearly stated assumptions;

- 30. Start-up and first-year cash-flow projections with clearly stated assumptions;
- 31. Evidence of anticipated fundraising contributions, if claimed in the application;
- 32. A sound facilities plan including backup or contingency plans if appropriate;
- 33. A requirement that the charter school or virtual charter school governing board meet no fewer than ten (10) months of the year in the state and that for those charter schools outside of counties with a population of five hundred thousand (500,000) or more, that a minimum of two (2) members are residents within the geographic boundary of the charter school;
- 34. A requirement that the charter school or virtual charter school follow the requirements of the Oklahoma Open Meeting Act and Oklahoma Open Records Act; and
- 35. A copy of any proposed contract between the governing board of a charter school or virtual charter school and an educational management organization, as defined by Section 5-200 of this title, which meets the requirements of the Oklahoma Charter Schools Act; and

36. A demonstration of support for the charter school from residents of the school district which may include, but is not limited to, a survey of the school district residents or a petition signed by the residents of the school district.

- C. A board of education of a public school district, public body, public or private college or university, private person, or private organization may contract with a sponsor to establish a charter school or virtual charter school. A private school shall not be eligible to contract for a charter school or virtual charter school under the provisions of the Oklahoma Charter Schools Act.
- D. The sponsor of a charter school is the board of education of a school district, a higher education institution, a private institution of higher learning accredited pursuant to Section 4103 of this title, a federally recognized Indian tribe which meets the criteria established in Section 3-132 of this title, or beginning July 1, 2024, the Statewide Charter School Board. Any sponsor authorized pursuant to subsection A of Section 3-132 of this title may sponsor one or more charter schools. The physical location of a charter school sponsored by a board of education of a school district shall be within the boundaries of the sponsoring school district. The physical location of a charter school sponsored by the Statewide Charter School Board pursuant to paragraph 6 of subsection A of Section 3-132 of this title shall be in the school district in which the application originated.

E. 1. Beginning July 1, 2024, any application seeking to establish a charter school in this state shall be submitted first to the school district in which the proposed charter school is to be located. The school district board of education shall approve or deny the application within sixty (60) days of receipt of the application. If the charter school application is denied, nothing shall prohibit an applicant from submitting a revised application to the school district board of education, which shall approve or deny the revised application within sixty (60) days of receipt of the application.

- 2. An applicant for a charter school that has been denied pursuant to paragraph 1 of this subsection may submit an application to a proposed sponsor listed in paragraphs 2 through 6 of subsection A of Section 3-132 of this title, which shall either accept or reject sponsorship of the charter school within ninety (90) days of receipt of the application. If the proposed sponsor rejects the application, it shall notify the applicant in writing of the reasons for the rejection. The applicant may submit a revised application for reconsideration to the proposed sponsor within thirty (30) days after receiving notification of the rejection. The proposed sponsor shall accept or reject the revised application within thirty (30) days of its receipt.
- 3. Beginning July 1, 2024, an applicant for a virtual charter school shall submit an application to the Statewide Charter School

Board, which shall either accept or reject sponsorship of the virtual charter school within ninety (90) days of receipt of the application. If the application is rejected, the Statewide Charter School Board shall notify the applicant in writing of the reasons for the rejection. The applicant may submit a revised application for reconsideration to the Statewide Charter school Board within thirty (30) days after receiving notification of the rejection. The Statewide Charter School Board shall accept or reject the revised application within thirty (30) days of its receipt.

- F. A board of education of a school district, a higher education institution, a private institution of higher learning accredited pursuant to Section 4103 of this title, or a federally recognized Indian tribe shall notify the State Board of Education and the Statewide Charter School Board when it accepts sponsorship of a charter school. The notification shall include a copy of the charter of the charter school.
- G. Applicants for charter schools and virtual charter schools proposed to be sponsored by the Statewide Charter School Board may, upon rejection of a revised application, proceed to binding arbitration under the commercial rules of the American Arbitration Association with costs of the arbitration to be borne by the applicant.
- H. If a board of education of a school district, a higher education institution, a private institution of higher learning

1 accredited pursuant to Section 4103 of this title, or a federally recognized Indian tribe accepts sponsorship of a charter school, the administrative, fiscal, and oversight responsibilities of the school 3 district, the higher education institution, the private institution 5 of higher learning accredited pursuant to Section 4103 of this title, or the federally recognized Indian tribe shall be listed in 6 7 the contract. No administrative, fiscal, or oversight responsibilities of a charter school shall be delegated to a school 9 district unless the school district agrees to enter into a contract 10 to assume the responsibilities.

- I. A sponsor of a public charter school shall have the following powers and duties over charter schools it sponsors, and the Statewide Charter School Board shall have the following powers and duties over the charter schools and virtual charter schools it sponsors:
- 1. Provide services and oversight of the operations of charter schools or virtual charter schools in the state through annual performance reviews and reauthorization;
  - 2. Solicit and evaluate charter applications;

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- 3. Approve quality charter applications that meet identified educational needs and promote a diversity of educational choices;
  - 4. Decline to approve weak or inadequate charter applications;
- 5. Negotiate and execute sound charter contracts with each approved public charter school or virtual charter school;

6. Approve or deny proposed contracts between the governing board of a charter school or virtual charter school and an educational management organization, as defined by section 5-200 of this title;

- 7. Monitor, in accordance with charter contract terms, the performance and legal compliance of charter schools and virtual charter schools; and
- 8. Determine whether each charter contract merits renewal, nonrenewal, or revocation.
- J. Sponsors shall establish a procedure for accepting, approving, and disapproving charter school applications in accordance with subsection E of this section. The Statewide Charter School Board shall post its application, application process, and application time frames on the Board's website.
- K. Sponsors including the Statewide Charter School Board shall develop and maintain chartering policies and practices consistent with recognized principles and standards for quality charter sponsoring in all major areas of sponsoring responsibility including organizational capacity and infrastructure, soliciting and evaluating charter school and virtual charter school applications, performance contracting, ongoing charter school and virtual charter school oversight and evaluation, and charter contract renewal decision-making.

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        L. Sponsors acting in their official capacity shall be immune
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    from civil and criminal liability with respect to all activities
    related to a charter school with which they contract.
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        SECTION 3. This act shall become effective July 1, 2025.
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        SECTION 4. It being immediately necessary for the preservation
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    of the public peace, health or safety, an emergency is hereby
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    declared to exist, by reason whereof this act shall take effect and
    be in full force from and after its passage and approval.
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